

OVERVIEW

About our community foundation

Helping donors do
good work... forever.



Huronia Communities Foundation is a local foundation created by and for the people of Huronia. We are here to help individuals and groups make an ongoing difference in their community.

Three special features of community foundations

One: endowment building/personalized service. We build endowments and other funds to provide lasting support for local priorities. We make giving easy and effective, accepting a wide variety of gifts and providing donors with a number of charitable options. You can contribute cash, stocks, property, and other assets. You may establish a fund in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

Two: local grantmaking expertise. Our foundation's staff and volunteers have an in-depth understanding of the issues, opportunities, and resources that shape our community. We evaluate all aspects of community well being — including social services, education, the environment, health care, youth, seniors, and the arts. We can help you learn more about local organizations and programs that make a difference in areas you care about most.

Three: community leadership. Because community foundations support all kinds of charities, we are well positioned to bring people and organizations together, convening diverse voices to address local issues and opportunities. Our business is building community.

Community foundations provide a simple, powerful, and highly personal approach to giving.

We offer a variety of giving tools to help people achieve their charitable goals. You can give cash, appreciated stocks, real estate, or other assets and support the causes that are most important to you. Most charitable gifts qualify for maximum tax advantage under federal law. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor or contact Huronia Communities Foundation at 705.527.5554 or email info@huroniacommunities.com

About Our Community Foundation

Ten reasons people choose to give through community foundations

one

We are a **local organization** with deep roots in the community.

two

Our staff and volunteers have **broad expertise** regarding community issues and needs.

three

We provide highly **personalized service** tailored to each individual's charitable and financial interests.

four

Our funds help people **invest in the causes** they care about most.

five

We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.

six

We partner with **professional advisors** to create highly effective approaches to charitable giving.

seven

We offer maximum **tax advantage** for most gifts under federal law.

eight

We **multiply the impact** of gift dollars by pooling them with other gifts and grants.

nine

We build **endowment funds** that benefit the community forever and help create personal legacies.

ten

We are a **community leader**, fostering collaboration on issues of broad interest to create positive change.

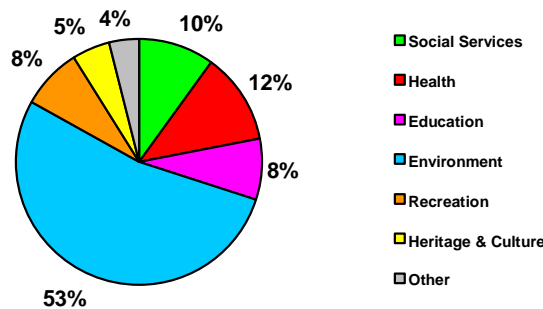
Our community foundation at a glance

Established in 2000, Huronia Communities Foundation is one of more than 155 community foundations in Canada today. We serve the Towns of Midland and Penetanguishene, the Townships of Tay, Tiny and Georgian Bay and also Elmvale, Coldwater and Christian Island.

In 2005-06, we granted \$102,230, and have granted more than \$300,000 since 2000. Here are just a few of the areas we've supported recently:

- Youth and teen program funding (YMCA Camp, Huronia Museum Camp)
- Health and human services grants (Eat Well to Excel, Wendat, Women's Resources, Reading Council)
- Environmental issues (Severn Sound Environmental Association, Wye Marsh)
- Arts & Culture (Huronians Players, Serenata Choir, Quest Gallery & School)

Our Grant Awards



Community foundations provide a simple, powerful, and highly personal approach to giving. We offer a variety of giving tools to help people achieve their charitable goals.

You can make a gift of cash, stocks, bonds, real estate, or other assets to your community foundation. Most charitable gifts qualify for maximum tax advantage under federal law.

You can support the issues and organizations you care about the most, all through your community foundation. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor or contact your community foundation.

TOOLS FOR GIVING

Charitable Funds

Five great giving options.
Choose the one that's
right for you



Unrestricted Funds. You can use your gift to meet ever-changing community needs — including future needs that often cannot be anticipated at the time your gift is made. We evaluate all aspects of community well-being — arts and culture, education, environment, health and social services, youth, and more. The flexibility of your unrestricted gift makes it possible to respond to the community's most pressing needs, today and tomorrow.

Field of Interest Funds. You can target your gift to address needs in an important area of community life. The arts. AIDS. Aging. At-risk youth. You identify your personal interest area when making your gift; our board awards grants to community groups and programs that are making a difference in the area you select.

Designated Funds. You can direct your gift to a specific charity or issue area. Help provide ongoing funding for a senior centre, museum, your church, or virtually any nonprofit charitable organization. You identify the recipient you wish to benefit through your gift; our staff manages the annual distribution of funds.

Donor Advised Funds. You can have ongoing involvement in the use of your gift. You work with our professional grantmaking staff, identifying ways to use dollars from your Donor Advised Fund to address the issues and needs you care about most. Your recommendations are submitted to our board for approval; we then distribute grant dollars.

Agency Endowment Funds. An attractive option for local charities that currently manage, or are interested in establishing their own endowment fund. An Agency Endowment Fund through your local community foundation makes it easy and efficient to create and manage a permanent endowment for your organization. You build the fund. We take care of the rest.

Establish a fund in your name.

Any of these funds can be established in your name, or in the name of your family, your organization, or anyone you wish to honor (minimums may apply). All grants distributed from your fund — today and in the future — are then awarded to charities in the name of your fund. It's a great way to always be involved with, and remembered for, your community investment

OVERVIEW

Charitable Instruments

A variety of **giving methods** tailored to your unique situation.



Outright Gift. You can make a gift of cash, stocks, bonds, real estate, or other assets to your community foundation. Your gift qualifies for maximum charitable benefit under federal law.

Appreciated Securities. You can give appreciated securities to your community foundation to eliminate capital gains tax and get an immediate tax receipt for the market value of those securities.

Bequest. You can designate a gift or portion of your estate to your community foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes.

Life Insurance. You can designate the community foundation to receive a portion or all or of the proceeds from your life insurance, reducing your estate taxes, or you can transfer the policy to the foundation's name and receive an immediate tax receipt for the cash surrender value.

Charitable Remainder Trust. You can place cash or property in a trust that pays annual income to you (or another named beneficiary) for life. After your death, the remainder of the trust transfers to your community foundation, and is placed in a charitable fund you've selected. You receive income tax benefits the year you establish your trust.

You receive
personalized
service.

Each individual, family, or organization we work with has unique charitable interests... and unique financial circumstances.

We help you make the most of both, so you receive the greatest return on your community investment.