

# Huronia Communities Foundation Funds as of March 2007

## Community Unrestricted Funds

These are general Funds that give the Foundation the greatest flexibility in awarding Grants to charities. This type of Fund is not tied to any specific charity or area of interest, allowing the Foundation to respond to immediate and changing needs in the community. They include:

- Tom & Lucille Gay Fund
- Community Memorial Fund

## Donor-Advised Funds

The donor, donor's family, or designates recommend annually to the Board of Directors which Huronia charitable organizations should receive the income generated by the Fund. This type of Fund works for donors who want a say in how their donations are used. They include:

- J.J. Gignac Fund
- Reach Fund
- Midland in Motion Fund
- Professional Advisors' Fund
- Penetanguishene Community Fund
- Jim McCready Fund
- Wyevale Scholastic Fund
- Jake Just Fund
- C.P. Stow Fund
- Stanley R. Redman Fund
- HGR Fund \*
- Cedar Ridge Classical Pops \*
- Helen Redman Fund\*

## Field of Interest Funds

Donors identify an area of interest that they would like their donation to support. Examples include the arts, environment, health, seniors, children, youth, recreation, relief of poverty, or education. They include:

- Tom and Lucille Gay Youth Fund
- Youth Fund (Len Self & Ontario)
- Environmental Fund
- Bondar Nursing Fund
- Lynda Zudiema Fund

## Designated Funds

This type of Fund gives the donor the opportunity to specify, at the time the Fund is established, which charity or charities

they would like to support in perpetuity.

They include:

- Bill Barnett Fund
- Moss Fund
- Jas Roberts Fund
- Midland Secondary School Fund
- Huronia Heritage Managed Fund
- Rosewood Managed Fund\*
- Penetanguishene Library Endow.\*

## Administration Endowment Fund

Earnings from this Fund support the Foundation's necessary operating costs such as audit fees, Directors insurance, marketing and communication, and day-to-day expenses. They Include:

- General Fund
- John & Ruth Gammell Family Fund
- Gilbert Robillard Family Fund\*

## Flow-Through Funds

Donations from these Funds are distributed over a one-year period. They include:

- LabX Fund
- Youth Advisory Council (YAC) Fund
- Physicians Recruitment Fund
- Cedar Ridge Pops Fund

## Deferred Gifts

### Life Insurance Policies

The Foundation is owner and beneficiary of Life Insurance Policies for two individuals.

### Bequests

The Foundation will be the beneficiary of a bequest by Garry Morehouse.

**\* New Funds established in fiscal year ended March 31, 2007**